

MERIDIAN MORTGAGE FORM

SUBSCRIPTION FORM

1. Registration Details

(a) Corporate Client

Account no: _____

Company Name: _____

Registered Address: _____

Telephone Number: _____

Facsimile Number: _____

(b) Individual

Account no: _____

Surname: _____

Given Name: _____

Mailing Address: _____

Email Address: _____

Telephone Number: _____

Facsimile Number: _____

2. Investment Details

Initial amount of first investment (USD \$25,000 minimum)

I/we/the Company wish to invest USD \$ _____

Payment is to be made via:

Electronic Bank Transfer _____

Cheque _____

Bank Draft _____

Source of Funds

(Payment is to be made in USD dollars by Electronic Bank Transfer using the Bank Instruction Letter enclosed or by attaching a cheque or bank draft to the Subscription Form)



3. **Investment Strategy**

Interest Payment Options Reinvest _____ Distribute Quarterly _____ Distribute Annually _____
(Please Check One) Cheque _____ Wire Transfer _____ (Please provide wire transfer instructions)

4. **Account Mandator Details**

I/we/the Company hereby appoints:

Account Mandator: _____

Address: _____

As my/our/the Company's Account Mandator and authorize the Meridian Mortgage Corporation Ltd. to accept any investment instructions issued by the Account Mandator on my/our/the Company's behalf in relation to the Meridian Mortgage Fund. I/we/the Company require all valuations, reports, and other investment information with respect to my/our/the Company's portfolio to be:

Sent directly to me/us/the Company with a copy to the Account Mandator _____

Sent directly to the Account Mandator only _____

(SPACE PURPOSEFULLY LEFT BLANK, FORM CONTINUED BELOW)



5. **Authorization Agreement**

I/we/the Company hereby apply to invest in the Meridian Mortgage Fund and authorize Meridian Mortgage Corporation Ltd. or any of its appointed managers, to manage my/our/the Company's portfolio in accordance with the provisions set out in the Meridian Mortgage Fund prospectus. I/we/the Company understands that, by signing this Subscription form, this will constitute an agreement incorporating the information contained in the Meridian Mortgage Fund prospectus.

I/we/the Company, where acting as trustee(s), confirm that I/we/the Company are satisfied that I/we/the Company have all necessary powers and authorities to authorize Meridian Mortgage Corporation Ltd. to manage a portfolio of investments for the trust in accordance with the terms and conditions contained in the Meridian Mortgage Fund prospectus and to enter into this agreement constituted by this application. I/we/the Company shall notify Meridian Mortgage Corporation Ltd. of any changes in the trustee(s).

I/we/the Company acknowledges that Meridian Mortgage Corporation Ltd. may in its sole and arbitrary discretion refuse to accept any funds as an investment into the Meridian Mortgage Fund.

I/we/the Company are not acting on behalf of a person resident in the United States of America or in any jurisdiction where the trading of the Meridian Mortgage Fund is not authorized. By signing this document, I/we/the Company confirm that I/we/ the Company is a qualified investor as defined in the TCI Mutual Funds Ordinance 1998.

Risk Warning - There are risks involved in Mortgage lending that are not limited to borrower default. These include changes in economic climate, natural disaster, and fire. The income generated by the mortgage portfolio may increase or decrease and you may not get back your initial subscription. Investment in the Meridian Mortgage Fund is suitable only for sophisticated individuals and institutions. By signing this document, the Subscriber (on its own behalf and, if applicable, on behalf of each person on whose behalf the Subscriber is contracting) represents, warrants and covenants to Meridian Mortgage Corporation Ltd at the date hereof that it has such knowledge of business and financial affairs as to be capable of evaluating the merits and risks of its investments and it, or, where it is not purchasing as principal, each beneficial owner is able to bear the risk of economic loss of its investment

DATED this ____ day of _____, 20__

Signed, Sealed and Delivered,
in the presence of

Authorized Signing Officer c/s



ACCOUNT MANDATOR'S SPECIMEN SIGNATURE

I, We _____, the mandator of _____, company hereby subscribes his/her signature in the form and manner which he/she will use in giving all written instructions to Meridian Mortgage Corporation Ltd. with respect to the account(s) with the Meridian Mortgage Fund.

Specimen signature of Mandator _____

DATED this ____ day of _____, 20__

RISK WARNING

Subscription to the Meridian Mortgage Fund carries economic risk and is suitable only for sophisticated individuals and institutions. The value of your investment or income from it may go down as well as up and you may not necessarily get back the amount you subscribed. The Subscriber (on its own behalf and, if applicable, on behalf of each person on whose behalf the Subscriber is contracting) represents, warrants and covenants to Meridian Mortgage Corporation at the date hereof that it has such knowledge of business and financial affairs as to be capable of evaluating the merits and risks of its investments and it, or, where it is not purchasing as principal, each beneficial owner is able to bear the risk of economic loss of its investment.



NOTES ON COMPLETING THE APPLICATION FORM

- ALL INVESTORS MUST COMPLETE ALL OF THE SECTIONS OF THE SUBSCRIPTION FORM.
- CORPORATE SUBSCRIBERS SHOULD ATTACH A COPY OF THE CERTIFICATE OF INCORPORATION, MINUTES OF INITIAL SUBSCRIBERS APPOINTING DIRECTORS AND THE CORPORATE RESOLUTION APPOINTING SIGNING OFFICERS FOR THE CORPORATION.
- ACCOUNT MANDATORS ARE USUALLY THE INDIVIDUAL WHEN ESTABLISHING A PERSONAL ACCOUNT, HOWEVER IT MAYBE A 3RD PARTY WHEN A CORPORATE ACCOUNT IS ESTABLISHED.
- IF YOU WISH TO PAY BY ELECTRONIC BANK TRANSFER PLEASE COMPLETE THE BANK INSTRUCTION LETTER AND RETURN A COPY TO MERIDIAN MORTGAGE CORPORATION LTD. WITH THE SUBSCRIPTION.
- IF YOU WISH TO PAY BY CHEQUE PLEASE REMEMBER TO ENCLOSE YOUR CHEQUE OR BANK DRAFT. CHEQUES OR BANK DRAFTS SHOULD BE MADE PAYABLE TO MERIDIAN MORTGAGE CORPORATION LTD.
- CHEQUES AND BANK DRAFTS SHOULD BE DRAWN ON THE INVESTORS OWN BANK ACCOUNT. APPLICANTS WILL BE SUBJECT TO VERIFICATION OF IDENTITY REQUIREMENTS. IF ADDITIONAL INFORMATION IS REQUIRED WE WILL WRITE TO YOU AS SOON AS POSSIBLE AFTER RECEIVING YOUR APPLICATION.
- NOTARIZED COPY OF PHOTO ID, NOTARIZED COPY OF A VALID DRIVER'S LICENSE AND A BANK REFERENCE ARE REQUIRED FOR ALL NEW SUBSCRIBERS

PLEASE RETURN YOUR SUBSCRIPTION FORM AND CHEQUE (if applicable) TO:

MERIDIAN MORTGAGE CORPORATION LTD.

MERIDIAN MORTGAGE FUND

BOX 599, LEVEL 2,

LE VELE PLAZA, GRACE BAY,

PROVIDENCIALES, TURKS AND CAICOS ISLANDS, B.W.I.

ATTENTION: _____



WIRE TRANSFER INSTRUCTIONS

Incoming Payments – Meridian Mortgage Fund

Beneficiary Bank Name: CIBC First Caribbean International Bank

Beneficiary Bank Address: Providenciales
Turks & Caicos Islands
British West Indies

Beneficiary Bank Swift Code: FCIBTCGP

Beneficiary Account Name: Meridian Mortgage Corporation Ltd.

Beneficiary Account Number: 1448681

Beneficiary Address: Level 2 -Le Vele Plaza
Grace Bay Road
P.O. Box 599
Providenciales
Turks & Caicos Islands
British West Indies

By order of your Company: